



The Cartus International Budgeting And Forecasting Tool

The Cartus International Budgeting and Forecasting Tool provides detailed financial projections to help clients manage their yearly budgeting and accrual processes.

Why did we develop this tool?

Our client contacts are frequently required to provide assessments of future costs for the financial groups within their companies, including a comparison of actual costs to the initial "budget." Given that global payroll and accounts payable are typically decentralized, comparison and forecasting of costs can be extremely challenging, if not impossible.

The Cartus tool allows for the **global collection, comparison, and ongoing projection of costs** to achieve this goal.

What does this mean for our clients?

- You can compare actual costs to the initial cost projection on a year-over-year basis
- The tool allows for easy analysis of expenses on an individual, department, and company-wide basis
- Financial management can not only view a forecast of costs for the balance of the year, but can put together a budget for the following year

The International Budgeting and Forecasting Tool allows us to:

- Collect—aggregate all global costs associated with an assignee, including base pay, payroll deductions, payroll paid benefits, and accounts payable items (e.g., expense reports, vendor invoices, tax preparation fees)
- Compare—make a comparison of actual expenses to the original cost projection
- Budget—support your budget processes throughout the assignment
- Project—forecast actual expenses through the end of the assignment

For the first time, you can have end-to-end relocation and assignment management—a Total Mobility Solution:

- Seamless integration of logistical, relocation, and tax services
- Total cost capture, reporting, and automation of information to and from your systems
- Access to budget-versus-actual reports for financial planning purposes
- Data integrity, compliance, and consistency due to a single global source of record
- Automated workflow and tracking of process and suppliers
- Generation of assignee cost projections, assignment letters, and assignment balance sheets

Cartus offers a fully integrated approach to International Assignment Services that provides holistic management of our clients' assignment program, supplier performance, and total cost reporting. We built a technology platform to provide unparalleled service to you and your international assignees through comprehensive, real-time reporting of essential data through our Web portal.

For more details on our International Budgeting and Forecasting Tool, please contact your Cartus representative or email trustedguidance@cartus.com